



Tax & Accounting Services  
佳誉会计事务所

# J Y Tax & Accounting Services

2536 Plantation Center Drive Ste B

Matthews, NC 28105, USA

980.243.2433

Info@jyaccountants.com

## 佳誉会计师事务所

### J Y Tax and Accounting Services

|  | 服务内容 Service Item |                                 | 单价<br>Unit Price |
|--|-------------------|---------------------------------|------------------|
| 基础计划<br>(无收入)<br>Basic Plan<br>(No income) | 联邦税表- 单身          | Federal Tax Return- Single      | \$100.00         |
|  | 联邦税表-除去单身以外       | Federal Tax Return- MFJ/MFS/HOH | \$150.00         |
|  | 州税表               | State Tax Return                | \$150.00         |
|  | 税表延期              | Extension                       | \$100.00         |
| 薪资<br>Wage/Self-<br>employment Income      | W2 收入             | W2                              | \$50.00          |
|  | 自雇收入及费用 1099      | Schedule C                      | \$300.00         |
| 投资收入<br>Investment Income                  | 投资人/股东分红表格        | K-1                             | \$100.00         |
|  | 利息或者分红            | 1099-INT or 1099-DIV            | \$30.00          |
|  | 股票收入              | 1099-B                          | \$60.00          |
| 出租收入<br>Rental Income                      | 出租房屋收入及支出         | Schedule E                      | \$160.00         |
| 其他表格<br>Other Forms                        | 1095-A 表格         | 1095-A Health Insurance         | \$50.00          |
|  | 学费                | Form 1098-T/Student             | \$55.00          |
|  | 1031 置换           | Form 8824                       | \$500.00         |
|  | 逐项抵扣              | Schedule A/ Itemized Deductions | \$150.00         |
| 401K/IRA/HSA<br>退休计划<br>Retirement Plan    | 退休储蓄缴款优惠          | 401K/IRA/HSA                    | \$50.00          |
| 受抚养人<br>Dependent                          | 受抚养人              | Dependent                       | \$50             |
|  | 看护费用减免            | Child& Dependent Care Credit    | \$50             |

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|   |  |  |          |
|---|--|--|----------|
| 海外人士申报<br>Tax Declaration for<br>Overseas Individuals | 海外赠与申报   | Form 3520  | \$300.00 |
|   | 海外薪资收入及减免                                      | Form 2555 / Form 1116  | \$150.00 |
|   | 海外金融账户 FBAR 申报<br>(不超过 3 个账户, 超过则<br>\$30/账户)  | Form 114<br>(Up to 3 accounts, \$30 for<br>each additional account)  | \$150.00 |
|   | 海外资产信息 FATCA 申报<br>(不超过 3 个账户, 超过则<br>\$30/账户) | Form 8938<br>(Up to 3 accounts, \$30 for<br>each additional account) | \$150.00 |
|   | 申请外国人税号  | ITIN Application   | \$200.00 |

| SE Tax Relief Services               |                      |  |                  |
|--------------------------------------|----------------------|--|------------------|
|                                      | 服务内容 Service Item    |  | 单价<br>Unit Price |
| 税务解决方案<br>Tax Resolution<br>Services | 授权书及案件初步评估咨询         | Power of Attorney or<br>Initial Case Evaluation Consulting       | \$500            |
|                                      | 个案评估与解决方案分析 - 个<br>人 | Case Evaluation & Analysis of<br>Resolution Options - Individual | \$1,250-\$1,500  |
|                                      | 个案评估与解决方案分析 - 企<br>业 | Case Evaluation & Analysis of<br>Resolution Options - Business   | \$1,750-\$2,500  |
|                                      | 罚款减免                 | Penalty Abatement  | \$500            |
|                                      | 基本年度审计代理服务           | Audit Representation Basic<br>Per Year                           | \$3,000          |

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| 公司报税服务内容<br>Business Annual Tax Return Service Item |   | 单价<br>Unit Price  |
|---|---|-------------------|
| 基础报税<br>Basic Tax Return                            | 无活动, 零申报 (含一个州税)<br>No Activity, Zero Filing (including one State)                          | \$500             |
|   | 被动收入控股公司<br>Passive Holding/Rental including 5K-1 and 1 State                               | \$1,000           |
|   | 佳誉提供财务报表 (含签发最多 5 个 K-1)<br>Financial Statement base on JY Bookkeeping (issue up to 5 K-1)  | \$1,000           |
|   | 自行提供财务报表 (含签发最多 5 个 K-1)<br>Provide Financial Statement other than JY (issue up to 5 K-1)   | \$1,500           |
|   | 延期<br>Tax Return Extension  | \$100             |
|   | 额外的州税<br>Additional State Tax Return  | \$150             |
|   | 出租物业<br>Rental Property   | \$160             |
|   | 投资收入/K-1 收入<br>Investment Income/ Received K-1  | \$100             |
|   | 发行额外的投资人损益表<br>Issue Additional Schedule K-1  | \$100             |
|   | 外国股东申报表格<br>Form 5472 Information Return for Foreign-Owned U.S. Corporation                 | \$150             |
| 附加内容<br>Additional Services                         | Issue 1099-NEC/MISC/DIV/INT   | \$35              |
|   | 销售税申报 (州)<br>State Sales Tax Reporting  | \$200 per State   |
|   | 销售税申报 (地方)<br>Local Sales Tax Reporting   | \$50 per Locality |
|   | 公司私有财产申报<br>Business Personal Property Listing  | \$350             |
|   | 调账<br>Book Adjustment   | Start from \$300  |
|   | 会计方法变更申请<br>From 3115 Change of accounting Method   | \$1,000           |
|   | 房地产专业人士 / 短期租赁漏洞的风险分析<br>Real Estate Professional /Short Term Rental Loophole Risk Analysis | \$500             |

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|   |   |                             |
|---|---|-----------------------------|
| 公司成立和解散<br>Business<br>Incorporation<br>and Dissolution | 公司成立和申请 EIN<br>Business Formation and EIN Application           | \$300                       |
|   | 新公司开账户<br>Account Set Up  | \$300                       |
|   | 公司解散<br>Business Dissolution                                    | \$500                       |
|   | S Corporation 申办<br>S Corporation Election                      | \$150                       |
|   | S Corporation 撤销 S<br>Corporation Revoke                        | \$200                       |
|   | 公司类型转换申办<br>Form 8832 Business Entity Election                  | \$150                       |
|   | 秘书处年报<br>Annual Report (Secretary)                              | \$100                       |
|   | 酒牌申请 ABC<br>Alcohol Permit Application                          | \$500                       |
|   | 公司报销计划<br>Accountable Reimbursement Plan                        | \$100                       |
|   | 销售税免除证书 (北卡州)<br>Certification of Exemption E595E (NC)          | \$150                       |
|   | 更改公司地址<br>Change of Business Address                            | \$100                       |
|   | 股票买卖合同<br>Stock Purchase Agreement                              | \$300                       |
|   | 注册代理服务<br>Registration Agent                                    | \$625/Year                  |
|   | Virtual Office (Mail Forward and Receive etc.)<br>虚拟办公室(代收信等服务) | Starting from<br>\$75/month |

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|   | 商务地址<br>Business Address | 虚拟办公室<br>Virtual Office | 高级虚拟办公室<br>Virtual Office Plus |
|---|--------------------------|-------------------------|--------------------------------|
| 价格<br>Price   | \$ 75.00/Month           | \$ 165.00/Month         | \$ 235.00/Month                |
| 可以放置电脑的专用办公桌<br>An assigned Desk where you can put your computer                            | ✗                        | ✗                       | ✓                              |
| 使用共享办公桌<br>Work at the shared desk  | ✗                        | ✓                       | ✓                              |
| 为您的公司提供专业商务地址<br>Give your business the professional address it needs in a premier location | ✗                        | ✓                       | ✓                              |
| 可在正式文件上使用该地址并享受邮件转发服务<br>Use the address on your documents and have mail forwarded there    | ✓                        | ✓                       | ✓                              |
| 工作时间免费取信<br>Free pick up during normal business hours                                       | ✓                        | ✓                       | ✓                              |
| 50 页扫描文件, 超过收费\$0.35/页<br>50 page of scan request and US \$0.35 for each additional page    | ✗                        | ✓                       | ✓                              |
| 代发信件(2 day USPS Priority \$20/信)<br>Mail Forwarding (2-day USPS Priority \$20/Mail)         | ✓                        | ✓                       | ✓                              |
| 销毁文件 \$1/请求<br>\$1 each shred request   | ✗                        | ✓                       | ✓                              |
| 30 天免费储存<br>超过收费\$0.10/邮件/天<br>Free storage for 30 days, \$0.10 per mail per day            | ✗                        | ✓                       | ✓                              |

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